

# STEP 1 FITTING WORKSHEET

## Personal Interview

Customer Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

### STATISTICS

1. Height \_\_\_ft. \_\_\_in.
2. Weight \_\_\_\_\_lbs. (optional)
3. Age \_\_\_\_\_yrs. (optional)
4.  Male  Female
5.  Right-Hand  Left-Hand
6. Number of years playing golf \_\_\_\_\_yrs.
7. Current Handicap \_\_\_\_\_
8.  Handicap is going up  Handicap is going down
9. What is your average score \_\_\_\_\_
10. Scores previous 12 months: Highest \_\_\_\_\_ Lowest \_\_\_\_\_
11. Average number rounds per month during season \_\_\_\_\_
12. Have you ever taken lessons?  Yes  No \_\_\_\_\_ When \_\_\_\_\_
13. Do you hit practice balls before playing?  Regularly  Never  Sometimes
14. Do you hit practice putts before playing?  Regularly  Never  Sometimes
15. Do you ever hit practice balls just to practice?  Regularly  Never  Sometimes
16. Do you ever practice putting just to practice?  Regularly  Never  Sometimes

### PHYSICAL LIMITATIONS

17. Do you have any physical pain when you swing?  Yes  No  
If yes, explain \_\_\_\_\_  
Is it:  Permanent  Temporary  Recurring
18. Do you have any other physical limitations that affect your swing?  Yes  No  
If yes, explain \_\_\_\_\_

### PLAYING CHARACTERISTICS

19. When you hit a poor drive, do you have a specific tendency to: (Answer all that apply)  
 Top it  Push it right  Sky it  Slice it right  Hit it very low  Pull it left  
 Straight but unsolid hit  Very inconsistent  Hook it left  Don't know
20. What is your confidence level with your driver?  
 Very confident  Some confidence  No confidence
21. How does the weight of your driver feel to you?  
 Too heavy  Weight OK  Too light  Don't know
22. What is your confidence level with fairway metals?  
 Very confident  Some confidence  No confidence
23. If you have hybrid clubs, what is your confidence level with hybrids?  
 Very confident  Some confidence  No confidence
24. When you hit a poor iron shot, do you have a specific tendency to: (Answer all that apply)  
 Top it  Push it right  Sky it  Slice it right  Hit it very low  Pull it left  
 Straight but unsolid hit  Very inconsistent  Hook it left  Don't know
25. When hitting a long or mid iron approach shot to the green is your tendency more often than not to:  Hit the green  On line but short of the green  On line but over the green  
 Left of the green  Right of the green  Be very inconsistent  Don't know
26. When hitting a short iron (#8, #9 or any wedge) approach shot to the green is your tendency more often than not to:  Hit the green  On line but short of the green  
 On line but over the green  Left of the green  Right of the green  
 Be very inconsistent  Don't know

27. What is the longest iron you hit with confidence:  
 #2 iron  #3 iron  #4 iron  #5 iron  #6 iron  Don't know
28. How does the weight of your irons feel to you?  
 Too heavy  Weight OK  Too light  Don't know
29. How well can you get out of a bunker around the green?  
 No problem with sand play  Out and on the green 95% of the time  
 Usually out and on the green  Usually stay in bunker  
 Very inconsistent  Don't know
30. What is your confidence level regarding bunker play?  
 Very confident  Some confidence  Have confidence
31. Do you have one or more favorite clubs that you have complete confidence in?  Yes  No  
Please list 1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

### GOALS, WANTS & PREFERENCES

32. My immediate goal in golf is:  
 I'll spend a lot of time and energy to improve as rapidly as possible  
 I'll spend a reasonable amount of time and effort to improve  
 I can spend very little time but want to improve my game  
 I just want to find out if my equipment is right for me
33. My future goal regarding my handicap is to be:  
 A scratch handicap (72)  A low handicap 1-8 (73-82)  
 A middle handicap 9-15 (83-89)  An average golfer 16-22 (90-98)  Don't know
34. From your own point of view, check off any personal wants that apply: (Answer all that apply)  
I want to hit the ball:  Higher  Lower  
I want to stop:  Slicing the ball  Pushing the ball  Hooking the ball  Pulling the ball  
I want to hit the ball:  Straighter  Longer  
 I want to: Drive the ball with more consistency  
 I want to: Hit my fairway metals more consistently  
 I want to: Hit my short irons with more accuracy  
 I want to: Putt better  
 I want to: Get the ball up & down around greens  
 I want to: Be a better bunker player  
Any other wants, explain \_\_\_\_\_
35. Do you have a preference in the type of driver you play?  
 Titanium  Ti/Composite  No preference
36. Do you have a preference in the size of driver you play?  
 400cc  440cc  460cc (max. allowable)
37. Do you have a preference in the type of fairway metals or hybrids you play?  
 Titanium  Stainless Steel  Multi-material (ex: SS/Ti or SS/Comp)
38. Do you have a preference in the type of irons you play?  
 Blade style, more traditional  
 Cavity back style - some game improvement features  
 Cavity back style - all game improvement features



# STEP 3 HITTING RESULTS EVALUATION

It is best to start by using the player's present golf clubs; then after the initial evaluation, sample or test golf clubs may be hit and compared.

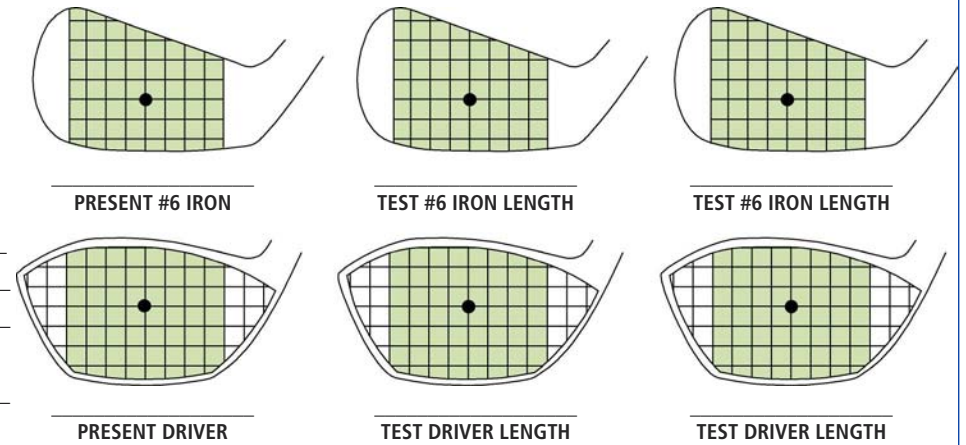
## 1 FITTING CLUB LENGTH Determining face impact location

Procedure: Use impact transfer decals on face of Driver and #6 Iron, 10 hits recommended. Place X's on drawings in proper grid indicating location of each hit. Also, you can simply stick actual impact decals in this section for reference.

Start with present #6 Iron and Driver. Optional grid drawings are for any optional test clubs.

Comments \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Recommended Club Lengths: Driver \_\_\_\_\_ #6 Iron \_\_\_\_\_

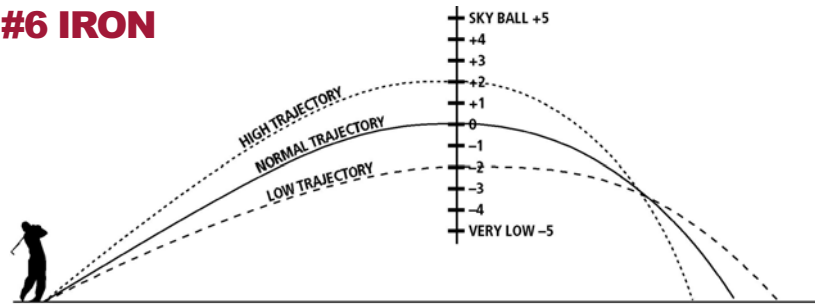


## 2 SHAFT TRAJECTORY CHECK Outdoors In Simulator Launch Monitor

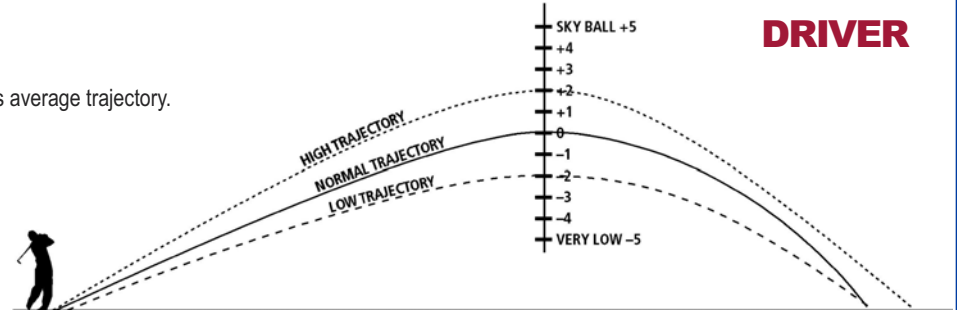
Procedure: Visually estimate trajectory relative to normal and mark down number which best indicates average trajectory.

Start with present #6 Iron and Driver. Optional data blocks are for test club comparisons.

### #6 IRON



CLUB DESCRIPTION	PRESENT #6 IRON	TRAJECTORY
_____	TEST #6 IRON	_____
_____	TEST #6 IRON	_____
_____	TEST #6 IRON	_____
_____	TEST #6 IRON	_____



CLUB DESCRIPTION	PRESENT DRIVER	TRAJECTORY
_____	TEST DRIVER	_____
_____	TEST DRIVER	_____
_____	TEST DRIVER	_____
_____	TEST DRIVER	_____

Comments \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## 3 SHAFT FLEX TEST

FLEX CHART	X	S	R	A	L	LL
#6 Iron Carry Distance	166+	156-166	146-155	136-145	126-135	UP TO 126
Driver Head Speed	106+ MPH	94-105 MPH	82-93 MPH	70-81 MPH	58-69 MPH	LESS THAN 58 MPH

Driver Carry Distance

#6 Iron Carry Distance

Driver Clubhead Speed

#6 Iron Speed

\_\_\_\_\_ Present Driver

\_\_\_\_\_ Present #6 Iron

\_\_\_\_\_ Present Driver

\_\_\_\_\_ Present #6 Iron

\_\_\_\_\_ Test Driver

\_\_\_\_\_ Test #6 Iron

\_\_\_\_\_ Test Driver

\_\_\_\_\_ Test #6 Iron

\_\_\_\_\_ Test Driver

\_\_\_\_\_ Test #6 Iron

\_\_\_\_\_ Test Driver

\_\_\_\_\_ Test #6 Iron

# HITTING RESULTS EVALUATION (cont.)

## 4 DIRECTIONAL CONTROL Flight Pattern Check

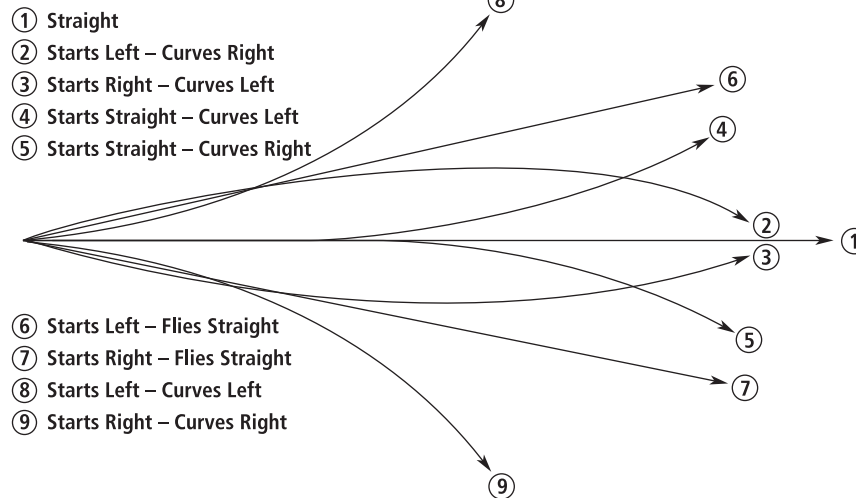
Procedure: Hit each of the categories of clubs listed below and circle the appropriate number next to it to best indicate the ball's flight. Use X's to indicate test clubs. (Note: A driver and #6 iron only are used by many clubfitters.)

Hit the present clubs first and then any test clubs.

Comments \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Category	Flight Pattern								
Driver	1	2	3	4	5	6	7	8	9
Fairway Metals	1	2	3	4	5	6	7	8	9
Hybrids	1	2	3	4	5	6	7	8	9
Long Irons	1	2	3	4	5	6	7	8	9
Mid Irons	1	2	3	4	5	6	7	8	9
Short Irons	1	2	3	4	5	6	7	8	9

### FLIGHT PATTERN KEY



## 8 GRIP SIZE FITTING

Procedure: Use the various grip size samples beginning with standard size. Check grip size at two middle fingers and palm.

Grip Size  
Men's \_\_\_\_\_ Ladies' \_\_\_\_\_  
Comments \_\_\_\_\_  
\_\_\_\_\_

## 9 LESSONS RECOMMENDATION

The hitting results have indicated that to maximize this fitting evaluation golf lessons are recommended in the following areas: (example. - Grip, Setup & Posture, Swing or Iron Play, Putting, etc.)

\_\_\_\_\_ Yes \_\_\_\_\_ No  
Comments \_\_\_\_\_

## 10 NOTES OR CONCLUSIONS ON HITTING EVALUATION

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## 11 PUTTER CHECK ON PUTTING GREEN OR ARTIFICIAL SURFACE

Procedure: Check for proper length, lie, loft and head weight.

Comments \_\_\_\_\_  
\_\_\_\_\_

## 5 DYNAMIC LIE ANGLE Test

Procedure: Use plywood or lie angle impact board and place a lie label or lie tape on sole as shown. Note: Always measure to the center of the mark after each hit. Write the actual club number hit on the drawing above the appropriate arrow.

Testing a long, middle and short iron is recommended, such as a #3, #6, #9 iron or a #4, #6 & PW. If desired, all irons can be tested. Also, this procedure works well on fairway metals. A driver is difficult to test and is not recommended.

Comments \_\_\_\_\_  
\_\_\_\_\_

### IRONS - Proper Fit Lie Angles

2	3	4	5	6	7	8	9
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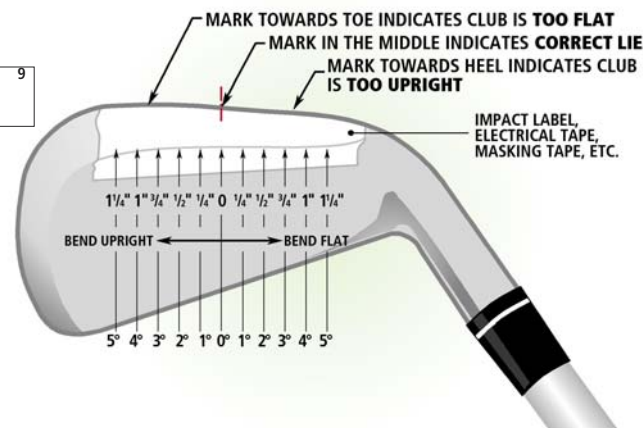
PW	GW	SW	LW
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### HYBRIDS - Proper Fit Lie Angles

H2	H3	H4	H5	H6	H7
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### FAIRWAYS - Proper Fit Lie Angles

3	4	5	7	9	11
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## 6 SET MAKE-UP

Procedure: Rate clubs on a scale of 1-10 as shown. Circle appropriate number of player's present clubs. Use X's for any test clubs.

	Poor		Average				Excellent			
Driver	1	2	3	4	5	6	7	8	9	10
Fairway Metals (3-7)	1	2	3	4	5	6	7	8	9	10
Hybrids (H2,H3,H4,H5,H6,H7)	1	2	3	4	5	6	7	8	9	10
Long Irons (2,3,4,5)	1	2	3	4	5	6	7	8	9	10
Mid Irons (6,7)	1	2	3	4	5	6	7	8	9	10
Short Irons (8-9)	1	2	3	4	5	6	7	8	9	10
Wedges (PW,GW,SW,LW)	1	2	3	4	5	6	7	8	9	10

## 7 WEDGE DISTANCE & GAP CHECK

Procedure: In the space provided, record the actual distance of the #9 iron and all wedges. Analyze the incremental distances (gaps) to determine fitting recommendations.

Club	Loft	Distance	Diff.
#9 Iron	_____	_____	_____
PW	_____	_____	_____
GW	_____	_____	_____
SW	_____	_____	_____
LW	_____	_____	_____
High Loft	_____	_____	_____

Comments \_\_\_\_\_  
\_\_\_\_\_

# STEP 4 FITTING RECOMMENDATIONS

Customer Name \_\_\_\_\_ Filled Out By \_\_\_\_\_ Date \_\_\_\_\_

## 1 CLUB HEAD DESIGN

Model or Brand – Irons \_\_\_\_\_ Club Type:  Men's RH  Men's LH  Ladies' RH  Ladies' LH  
 Model or Brand – Metals \_\_\_\_\_ Clubhead Design Notes: \_\_\_\_\_  
 Model or Brand – Wedges \_\_\_\_\_ Recommended Playability Category:  Game Improvement  Super Game Improvement  Ultra Game Improvement  
 Other \_\_\_\_\_

2 LOFT			3 LIE		4 CLUB LENGTH		5 FACE ANGLE – METALS		6 SWINGWEIGHT & TOTAL WEIGHT	
Metals	Hybrids	Irons	Hybrids	Irons	Metals	Irons	<input type="checkbox"/> Open (2° Slice)		SW Woods _____	
Driver _____	_____	<input type="checkbox"/> Std.	<input type="checkbox"/> Mfg. Std.	2 _____ 3 _____ 4 _____ 5 _____	Driver _____	#6 Iron _____	<input type="checkbox"/> Slightly Open (1° Slice)		_____ specify	
3 _____	_____	<input type="checkbox"/> 1° Strong	<input type="checkbox"/> 1° Upright	6 _____ 7 _____ 8 _____ 9 _____	3 Fairway _____	Notes _____	<input type="checkbox"/> Square (0°)		SW Irons _____	_____ specify
5 _____	_____	<input type="checkbox"/> 1° Weak	<input type="checkbox"/> 1° Flat	P _____ G _____ S _____ L _____	Hybrids H _____	_____	<input type="checkbox"/> Slightly Closed (1° Hook)		Notes on Total Weight _____	
7 _____	_____	<input type="checkbox"/> Other _____	<input type="checkbox"/> Other _____		H _____	_____	<input type="checkbox"/> Closed (2° Hook)		Notes on Frequency _____	
					H _____	_____	<input type="checkbox"/> Other			
					H _____	_____	Notes _____			

7 GRIP SIZE	8 GRIP MATERIAL & MODEL	9 SHAFT FLEX	10 SHAFT MATERIAL & PATTERN		11 SET MAKE-UP																																																																																																
<input type="checkbox"/> 1/16" Oversize <input type="checkbox"/> 1/64" Oversize <input type="checkbox"/> 1/32" Oversize <input type="checkbox"/> 1/64" Oversize <input type="checkbox"/> Standard <input type="checkbox"/> 1/64" Undersize <input type="checkbox"/> Special Arthritic Other _____	<input type="checkbox"/> Rubber <input type="checkbox"/> Half Cord <input type="checkbox"/> Full Cord <input type="checkbox"/> Synthetic Mfg. _____ Model _____ Color _____ Notes _____	<input type="checkbox"/> LL-Ladies' Soft <input type="checkbox"/> L-Ladies' <input type="checkbox"/> A-Flexible <input type="checkbox"/> R-Regular <input type="checkbox"/> S-Stiff <input type="checkbox"/> X-Extra Stiff <input type="checkbox"/> Other _____ <input type="checkbox"/> Extra Tipping Amount	Steel <input type="checkbox"/> Std. Weight <input type="checkbox"/> Lightweight <input type="checkbox"/> Very Lightweight <input type="checkbox"/> Other _____ Notes _____	Graphite <input type="checkbox"/> Std. Weight <input type="checkbox"/> Lightweight <input type="checkbox"/> Very Lightweight	<table border="0"> <tr> <td>Metals</td> <td>1</td> <td>3</td> <td>4</td> <td>5</td> <td>7</td> <td>9</td> <td>11</td> <td colspan="5"></td> </tr> <tr> <td></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td colspan="5"></td> </tr> <tr> <td>Hybrids</td> <td>H1</td> <td>H2</td> <td>H3</td> <td>H4</td> <td>H5</td> <td>H6</td> <td>H7</td> <td colspan="5"></td> </tr> <tr> <td></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td colspan="5"></td> </tr> <tr> <td>Irons</td> <td>2</td> <td>3</td> <td>4</td> <td>5</td> <td>6</td> <td>7</td> <td>8</td> <td>9</td> <td>PW</td> <td>GW</td> <td>SW</td> <td>LW</td> <td colspan="2"></td> </tr> <tr> <td></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td colspan="2"></td> </tr> <tr> <td>Men's</td> <td><input type="checkbox"/> RH</td> <td><input type="checkbox"/> LH</td> <td colspan="4">Ladies</td> <td><input type="checkbox"/> RH</td> <td><input type="checkbox"/> LH</td> <td colspan="5"></td> </tr> </table>	Metals	1	3	4	5	7	9	11							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>						Hybrids	H1	H2	H3	H4	H5	H6	H7							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>						Irons	2	3	4	5	6	7	8	9	PW	GW	SW	LW				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			Men's	<input type="checkbox"/> RH	<input type="checkbox"/> LH	Ladies				<input type="checkbox"/> RH	<input type="checkbox"/> LH					
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## ADDITIONAL COMMENTS & RECOMMENDATIONS – FITTING OR SWING

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## PUTTER RECOMMENDATION

PUTTER RECOMMENDATION	1 CLUB HEAD DESIGN	2 LENGTH	3 LIE	4 LOFT	5 SWINGWEIGHT OR HEAD WEIGHT	6 GRIP MODEL & TYPE
Additional Info. _____	Model, Brand or Type _____	<input type="checkbox"/> 31" <input type="checkbox"/> 32" <input type="checkbox"/> 33" <input type="checkbox"/> 34" <input type="checkbox"/> 35" <input type="checkbox"/> 36" <input type="checkbox"/> Other _____	<input type="checkbox"/> Flat 2° <input type="checkbox"/> Flat 1° <input type="checkbox"/> Standard <input type="checkbox"/> Upright 1° <input type="checkbox"/> Upright 2° <input type="checkbox"/> Other _____	<input type="checkbox"/> Strong 1° <input type="checkbox"/> Standard <input type="checkbox"/> Weak 1° <input type="checkbox"/> Other _____	Swingweight _____ Head Weight _____ Comments _____	<input type="checkbox"/> Rubber <input type="checkbox"/> Synthetic Mfg. _____ Model _____